

## **New Client Paperwork**

Name:				Date:			
Name of Parent or legal guardian (if under 18 years of age):				Referred by:			
Client's Social Security Number:		Date of Birth:					
Address:							
City:		State:	Zip Code: -			-	
Home Phone:	Cell:		Work:	Work:		Other:	
Ok to leave message? Y or N	Y or N					Y or N	
Email address:			May we e-mail	-			
5 I I2V N						l be sent via email)	
Employed? Y or N Employer:			Marital Status? Single Married Divorced Other				
Emergency Contact							
Name & Relation:	Name & Relation: Address:						
Home Phone:		Cell:	Work:			:	
Insurance Information (if ap	plicable):					_	
Primary Insurance Provider:			Primary Insured's	s Nam	ne:	DOB:	
Primary Insured's Phone Number:			Primary Insured's	s Addr	ress:		
Insured's ID Number:			Group Number:				
Office Visit Co-pay:		Deductible:					
Secondary Insurance plan name: (If Applicable)			,			DOB:	
Primary Insured's Phone Number:			Primary Insured's Address:				
Insured's ID Number:		Group Number:					
Credit Card Information						_	
Credit/Debit Card Number: Expiration Date			<mark>:</mark>			Security Code: (3 digit code on back of card)	
Full Name on Credit/Debit Card:	•						
Payment in full is due at the time of service. If I fail to cancel my appointment within the guidelines of the No Show Policy Disclosure, there will be a \$40.00 fee which will be charged to my credit card. This credit card will also be used toward any unpaid account balances.							
Signed:			Date	:			

Patient name					Pa			
BIOPSYCHOSOCIAL HISTORY  Presenting Problem.								
CURRENT SYMPTOM	CHECKLIS	T (Rate inter	sity of sympton	ns currently present)				
	None	Mild Mod	lerate Severe		None	Mild	Moderate Severe	
Depressed mood	[ ]	[][	] []	binging/purging	[ ]	[ ]	[] []	
Appetite disturbance	[ ]	[][	] []	guilt	[ ]	[ ]	[] []	
Sleep disturbance	[ ]	[][	] []	elevated mood	[ ]	[ ]	[] []	
Paranoia	[ ]	[][	] []	fatigue/low energy	[ ]	[ ]	[] []	
Self-mutilation	[ ]	[][	] []	hyperactivity	[ ]	[ ]	[] []	
Poor concentration	[ ]	[][	] []	Mood swings	[ ]	[ ]	[] []	
Irritability	[ ]	[][	] []	Emotionality	[ ]	[ ]	[] []	
Anxiety	[ ]	[][	] []	Panic attacks	[ ]	[ ]	[] []	
Obsessions/compulsions	[ ]	[][	] []	Physical trauma victim	[ ]	[ ]	[] []	
Anorexia	[ ]	[][	] []	paranoia	[ ]	[ ]	[] []	
Hallucinations	[ ]	[][	] []	aggressive behaviors	[ ]	[ ]	[] []	
Conduct problems	[ ]	[][	] []	Oppositional behavior	[ ]	[ ]	[] []	
Sexual dysfunction	[ ]	[][	] []	grief	[ ]	[ ]	[] []	
Hopelessness	[ ]	[][	] []	Substance abuse	[ ]	[ ]	[] []	
Social isolation	[ ]	[][	] []	worthlessness	[ ]	[ ]	[] []	
Emotional trauma victin	ı []	[ ] [	] []	Sexual trauma victim	[ ]	[ ]	[] []	
EMOTIONAL/PSYCHIAT	RIC HISTO	ORY						
[ ] Prior outpa	tient psycl	hotherapy?	[ ]	] Prior inpatient psychoth	erapy?			
No Yes If yes, or	Yes If yes, on occasions. No Yes If yes, on occasions			ons.				
FAMILY HISTORY Children's information-	List all ch	ildren						
Name		Birth date	Lives with you?	Name	Riv	th date	Lives with you?	٦
Name	•	bir iii date	Lives with you!	Name	DII	in date	Lives with you!	
								-
								-
Present during your chil	dhood:				Parer	ıt's curr	ent marital status:	
Pres		Present	Not	[ ] married to				
Enti		part of	present					
	dhood	childhood	at all	t [ ] separated for years [ ] divorced for years				
Mother []			[ ]	[ ] mother rer	-		times	
Father []		[]	[ ]	[ ] father rem				
Stepmother [ ]		[]	[ ]	[ ] mother inv				
Stepfather [ ]		[]	[]	[ ] father invo				

Brother(s)

Sister(s)

[ ]

[ ]

[ ]

[ ]

[ ]

[ ]

[ ] mother deceased for \_\_\_\_\_ years

[ ] father deceased for \_\_\_\_\_ years

Describe childhood family e	xperiences:			
- ·	ent			
IMMEDIATE FAMILY				
Marital Status.	Intimate Relationship.		List all persons living in cli-	
[ ] single, never married	[ ] never been in a ser	-	Name	Age Relationship to client
[ ] engaged months	[ ] not currently in re	_		
[ ] married for years		is relationship		
[ ] divorced for years				
<ul><li>[ ] separated for year</li><li>[ ] divorce in process</li></ul>	rs <b>Relationship satisfacti</b> [ ] very satisfied with			
[ ] live-in for years	[ ] satisfied with relat	=		
[ ] prior marriages (se		-		
[ ] prior marriages (pa	,		List children not living in f	he same household as client:
MEDICAL HISTORY (che	,			
	ealth: [ ] Good [ ] Fair [		e a history of any of the foll	•
List name of primary care pl	•		berculosis [] heart	
Name	Phone		_	blood pressure
List name of psychiatrist (if a Name	- /		notional problems [ ] alcoh havior problems [ ] diabe	
List any know allergies:		[ ] th [ ] ca [ ] m	yroid problems [ ] drug	abuse imer's disease/dementia e
Check any of the following p	problems you have or have had	[:		
[ ] Asthma [	] Bladder problems	[ ] cancer	[ ] chronic pain	[ ] diabetes
[ ] epilepsy [	] Gastrointestinal problems	[ ] Glaucoma	[ ] headaches	[ ] heart disease
[ ] High blood pressure [	] Infections	[ ] Kidney Disea	se [ ] Liver disease	[ ] Neurological problems
[ ] Prostrate problems [	] Thyroid disease	[ ] Menopause	[ ] Premenstrual synd	rome [ ] Postpartum depressior

Date\_\_\_\_

Patient name \_\_\_\_\_

List any medications you are currently t	aking					
(Give dosage and reason)						
Medication Dosag		ge Reason				
SUBSTANCE USE HISTORY						
Substances used						
(complete all that apply) First	use age	Last use age	(Yes/No)	Frequency	Amount	
alcohol			<u></u>			
[ ] amphetamines/speed						
[ ] barbiturates/owners						
[ ] caffeine						
[ ] cocaine						
[ ] crack cocaine						
[ ] hallucinogens (e.g., LSD)						
[ ] inhalants (e.g., glue, gas)						
[ ] marijuana or hashish						
[ ] nicotine/cigarettes						
[ ] PCP						
[ ] prescription						
[ ] other						
Family alcohol/drug abuse history.		Substance ı	ıse status:	Treatment history.		
[ ] father [ ] stepparent/live-in		[ ] no history of abuse		[ ] outpatient (age)(s)		
[ ] mother [ ] uncle(s) aunt(	••		buse	[ ] impatient (age)(s)		
[ ] grandparents(s) [ ] spouse/significant other			artial remission	[ ] 12-step program (age)(s)		
[ ] sibling(s) [ ] children			ed full remission	[ ] stopped on my own (age)(s)		

[ ] sustained partial remission

Date\_\_

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Patient name

[ ] other

SOCIO ECONOMIC I	HISTORY (chec	k all that apply for	client)						
Living situation:	Socia	l support system:	Sex	xual history:					
[ ] housing adequate	[ ] s	apportive network	[ ]	] heterosexual orientation	[ ] currently sexu	ally dissatisfied			
[ ] homeless	[ ] fe	ew friends	[ ]	] homosexual orientation	[ ] age first sex ex	perience			
[ ] housing overcrowded	d []s	ubstance-use-frienc	ds [ ]	] bisexual orientation	[ ] age first pregn	ancy/fatherhood			
[ ] dependent on other for	or housing [ ] n	o friends	[ ]	currently sexually active	[ ] history of pror	niscuity age to			
	[ ] d	istant from family							
Employment.	Legal 1	ıistory		Financial Sit	tuation				
[ ] employed	[ ] nc	legal problems		[ ] no curre	ent financial proble	ems			
[ ] unemployed	[ ] nc	w on parole/probat	ion	[ ] large in	debtedness				
[ ] retired	[ ] ar	cest(s) not substance	e-relate	ed [] poverty	or below-poverty	income			
[ ] coworker conflicts	[ ] ar	rest(s) substance-re	lated	[ ] impulsiv	ve spending				
[ ] supervisor conflicts	[ ] co	[ ] court ordered this treatment [ ] relationship conflict over finances							
[ ] unstable work history	y []jai	l/prison tir	nes						
[ ] disabled									
[ ] student									
Cultural/spiritual/recreat	ional history								
Cultural identity (e.g., eth	nnicity, religion):								
Currently active in comm	nunity/recreation	al activities? Yes [	] No [	]					
Formally active in community/recreational activities? Yes [ ] No [ ]									
Currently participate in hobbies? Yes [ ] No [ ]									
Currently participate in spiritual activities? Yes [ ] No [ ]									
Underline any of the following words which apply to you.									
Horrible thoughts	Worthle	ss useless	a nobe	ody life is empty	inadequate	stupid			
Can't do anything right	incompetent	naïve	guilty	evil	morally wrong	horrible thoughts			
Hostile	full of hate	anxious	agitate	ed cowardly	unassertive	panicky			

unattractive

restless

intelligent

repulsive

confused

attractive

depressed

confident

unconfident

lonely

in conflict

considerate

Date\_

Patient name \_

Aggressive

Full of regrets

Unloved

ugly

misunderstood

worthwhile

deformed

sympathetic

bored

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